

NameSilo Technologies Corporation

Q2 2026 Investor Overview

CSE: URL

OTC: URLOF



NameSilo Technologies Corporation

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Forward Looking Statements

The financial modeling is a projection, preliminary and subject to change. All forward-looking statements attributable to the Company or persons acting on its behalf apply only as of the date of this document, and are expressly qualified in their entirety by the cautionary statements included elsewhere in this document. The financial modeling is a projection, is preliminary and subject to change; the Company undertakes no obligation to update or revise these forward- looking statements to reflect events or circumstances that arise after the date made or to reflect the occurrence of unanticipated events. Inevitably, some assumptions will not materialize, and anticipated events and circumstances may affect the ultimate financial results. Projections are inherently subject to substantial and numerous uncertainties and to a wide variety of significant business, economic and competitive risks, and the assumptions underlying the projections may be inaccurate in any material respect. Therefore, the actual results achieved may vary significantly from the forecasts, and the variations may be material.

NameSilo Technologies Corporation

Overview

NameSilo Technologies Corp, operates three separate divisions:

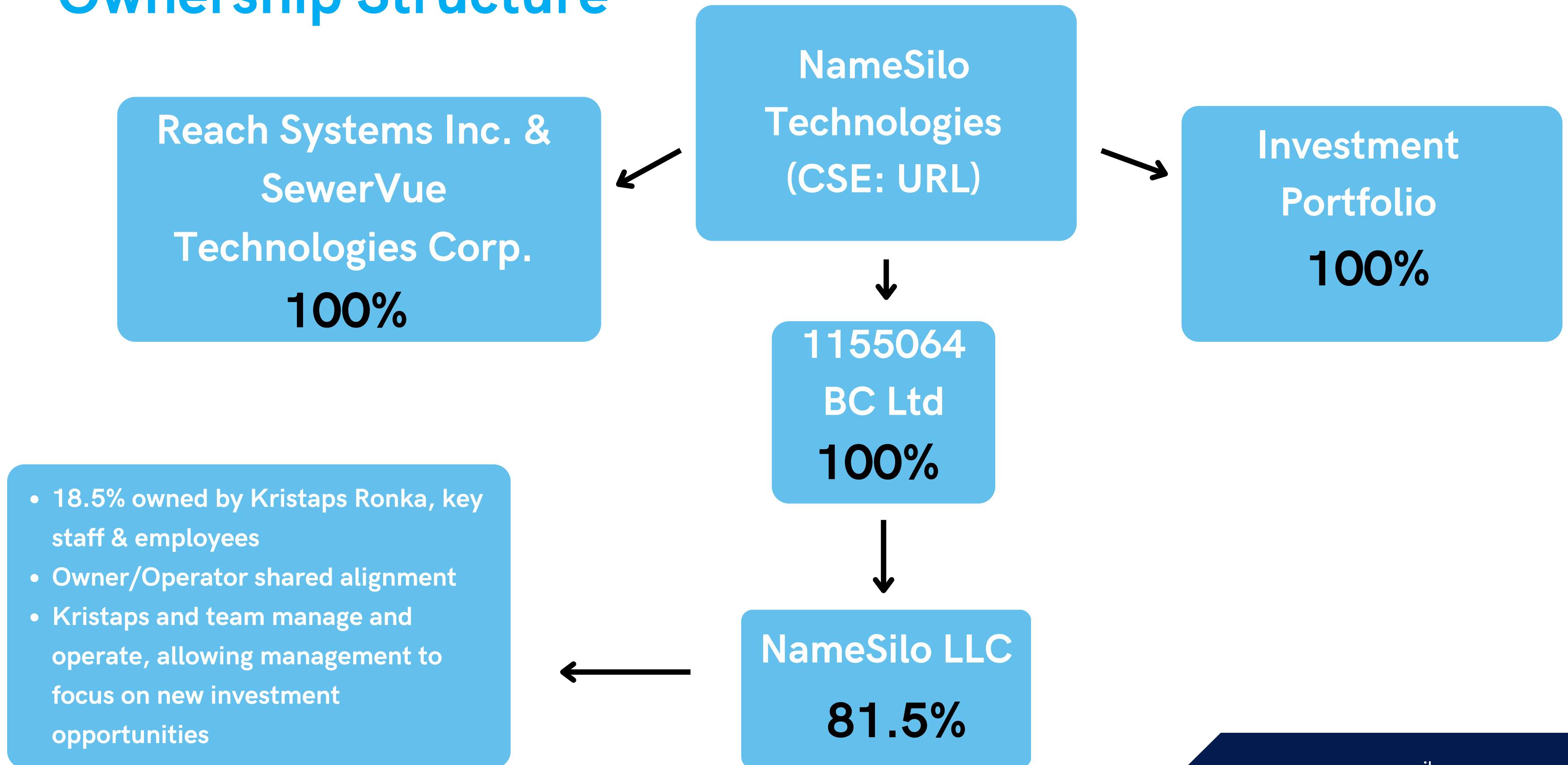
- 1 **NameSilo LLC**, one of the world's fastest growing domain registrars.
- 2 **Reach Systems Inc. and SewerVue Technologies Corp**, building a scalable, vertically integrated industrial robotics and inspection platform
- 3 **An investment portfolio** that invests its capital and free cash flow in undervalued and mispriced companies in both the public and private markets.



**Investment
Portfolio**

NameSilo Technologies Corporation

Ownership Structure



Namesilo LLC - Domain Registrar

Since Acquiring NameSilo LLC on August 7, 2018

The original purchase price for NameSilo LLC included:

- USD\$9,511,500 (CAD\$12,422,300) was paid in cash on closing; and
- An earn-out payment of USD\$2,499,047 was satisfied by USD\$2,360,743 (CAD\$3,072,978) in cash and 529,499 common shares of the Company. The 529,499 shares of the Company was valued to be CAD\$180,030.
- Total purchase price USD\$12,010,547.

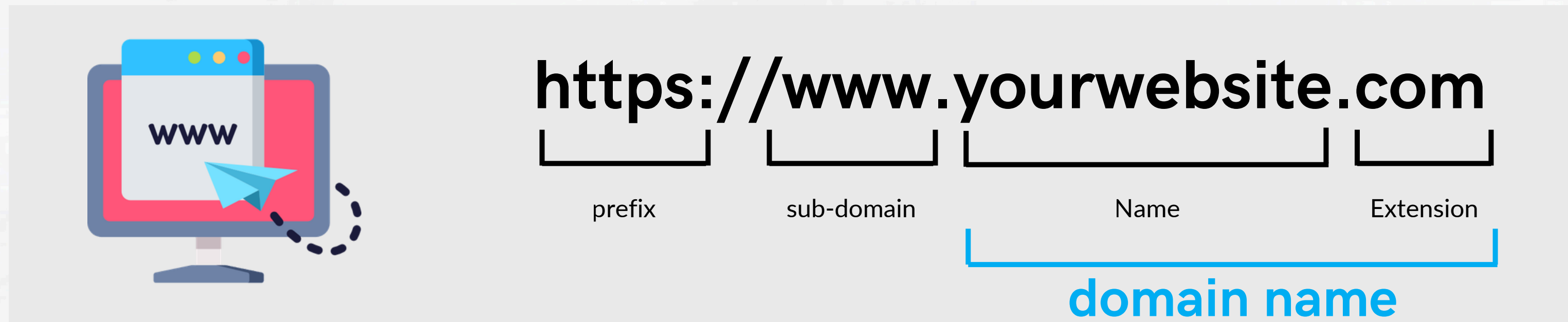
Other Metrics:

- The amount of total distributions (as of June 30, 2026) from LLC to NameSilo Technologies Corp was approx. USD \$20,969,736 (CAD \$28,040,134).
- Q2 2026 operating cashflow & FCF from LLC for the 6 months ended June 30, 2026 was USD \$899,843 (CAD \$1,240,074).

About Us

What is a domain name?

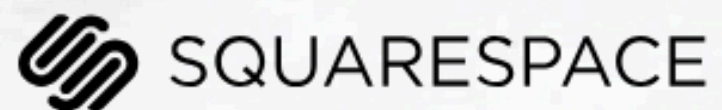
The address of your website



Cost to purchase a domain



\$17.29



\$20.00



\$23.98



\$17.99

Platform Highlights

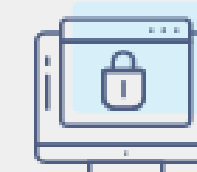
There are 10 registrars in the world that have over 6 million+ active domains, and we are proud to be one of them

“We are the Walmart of the domain space” Paul Andreola

Supporting customers in over 160 countries and accepted through 150 different payment methods



Low Domain
Prices



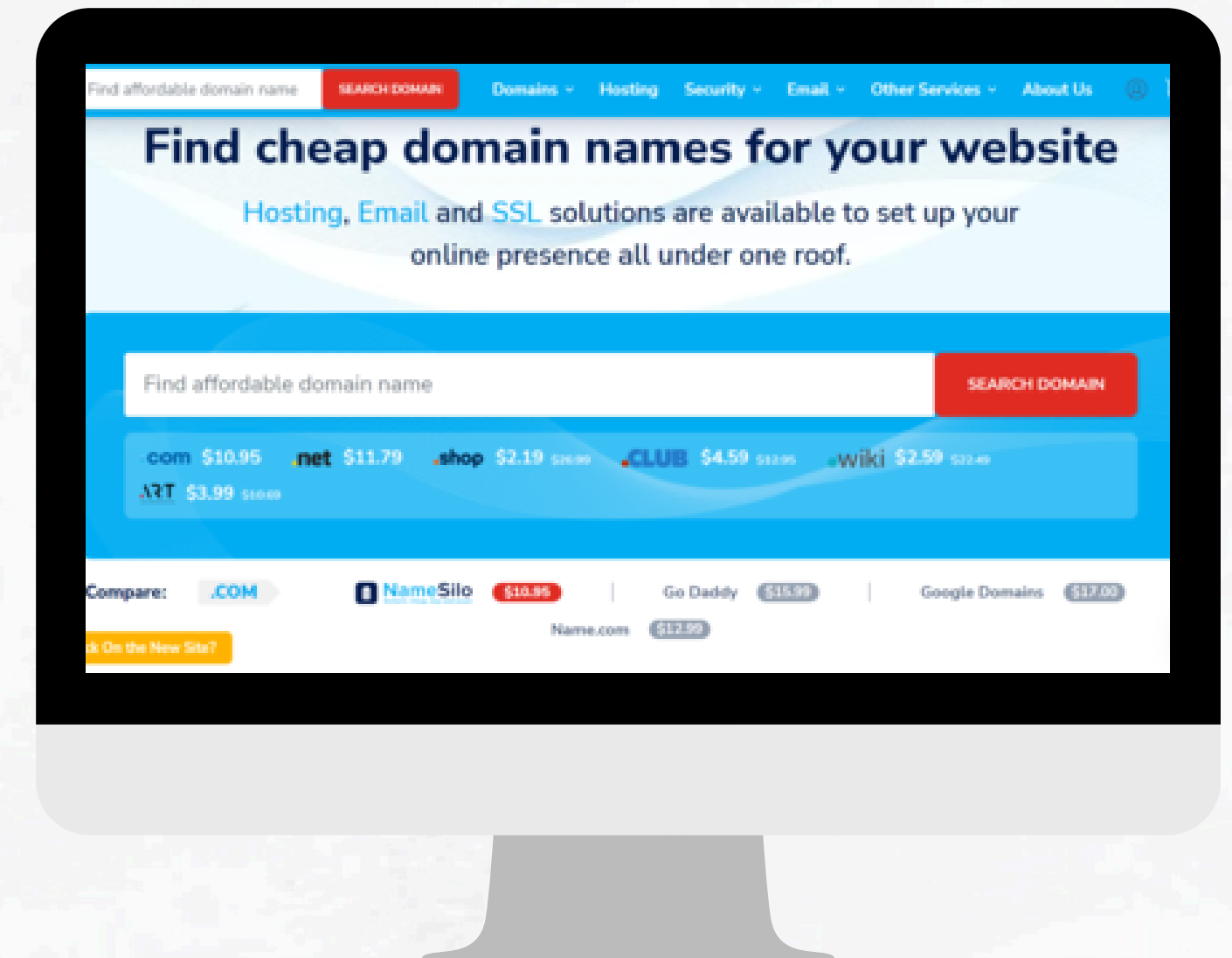
Safe &
Secure



Large Growing
Registrar



24/7 Customer
Service



6.35M

Current Active Domains

1.4M

Domain Count at the time of
Acquiring NameSilo Aug 7, 2018

\$69.3M

TTM Revenue

"One of the fastest growing domain registrars in the world"

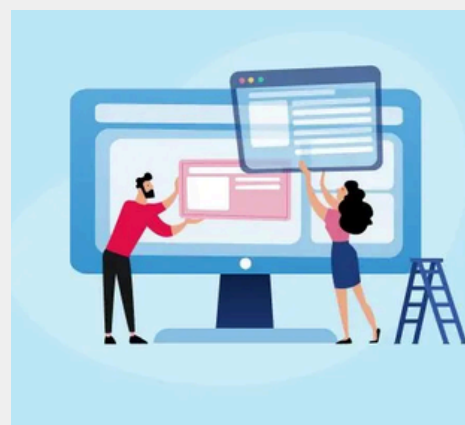
Source: Registrar Owl

Additional Offerings

- A growing suite of additional products and services, driving higher revenue and margins
- Innovating with new value added services in development
- Additional offerings generate recurring, or reoccurring revenue



Hosting



Website Design



Security



Email

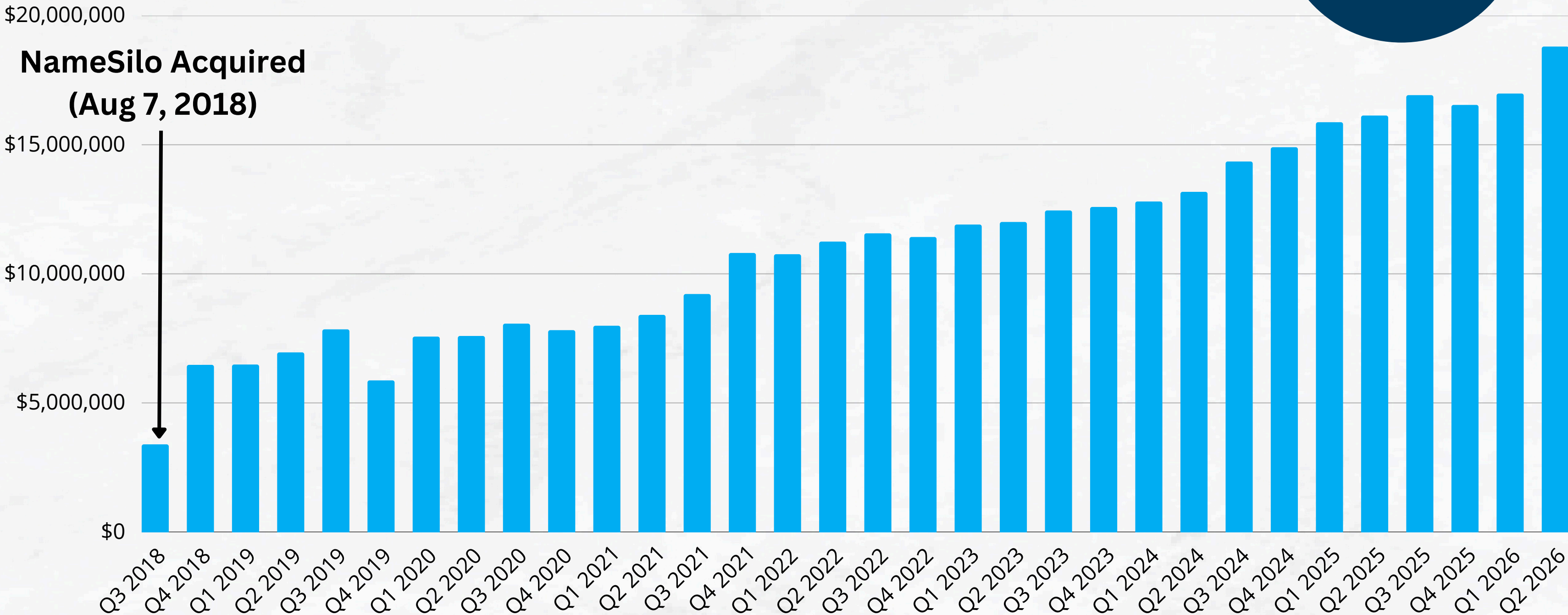


Logo Making



Quarterly Revenues

5-Year
CAGR
17.5%

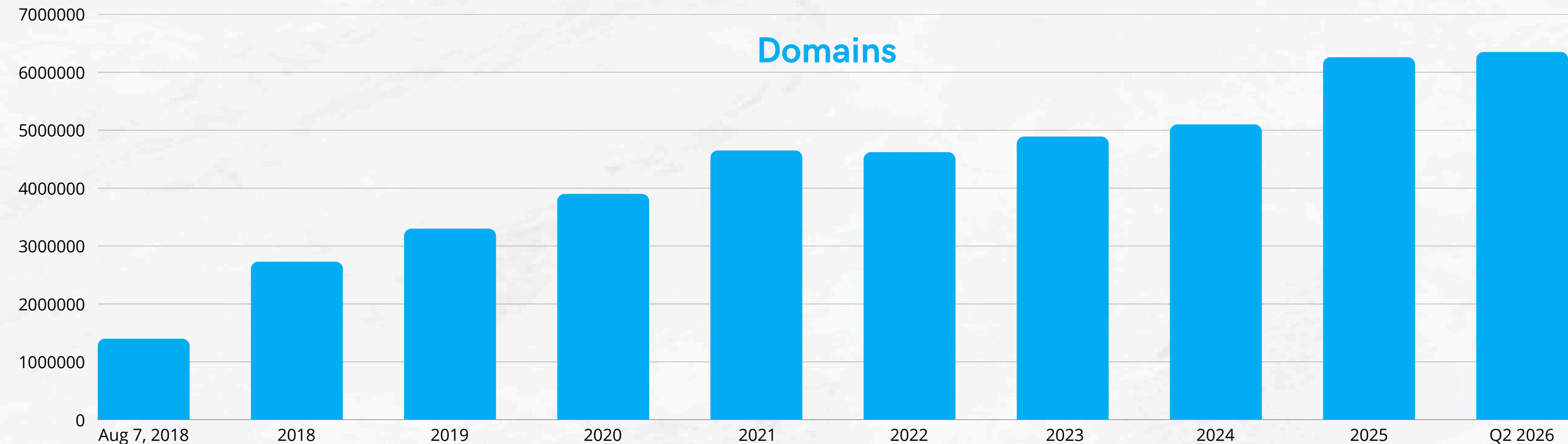




Yearly Performance

NameSilo has demonstrated consistent growth in domains since acquired August 7, 2018

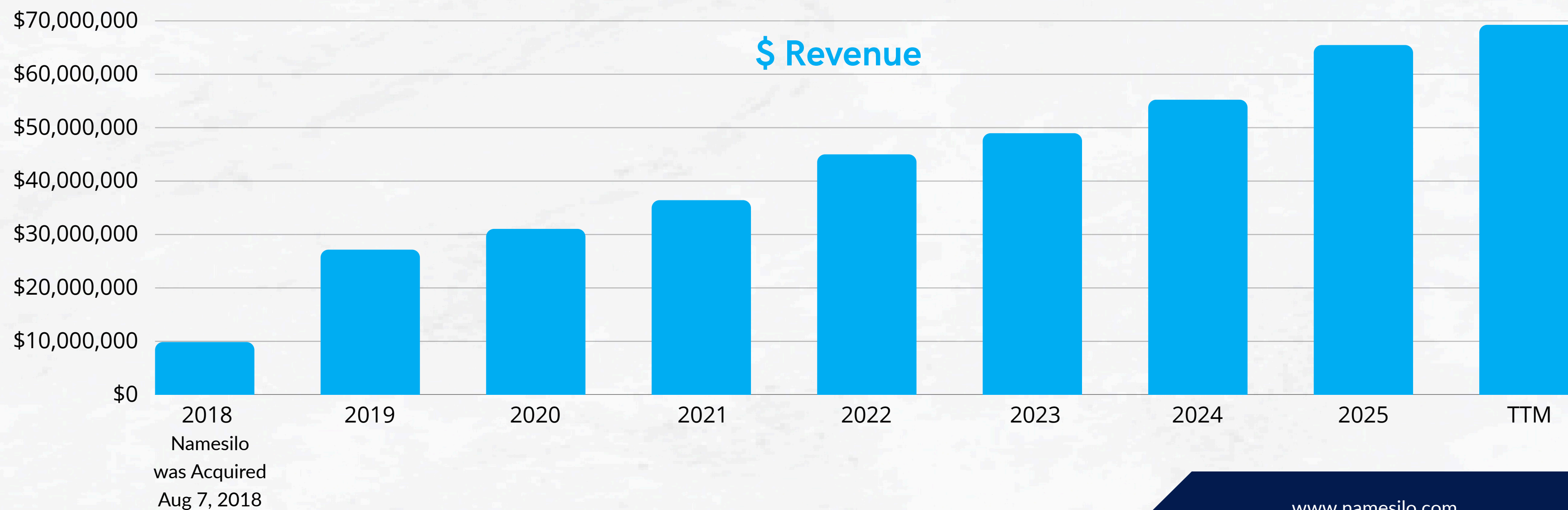
**5 Year
CAGR
9.7%**





Yearly Performance

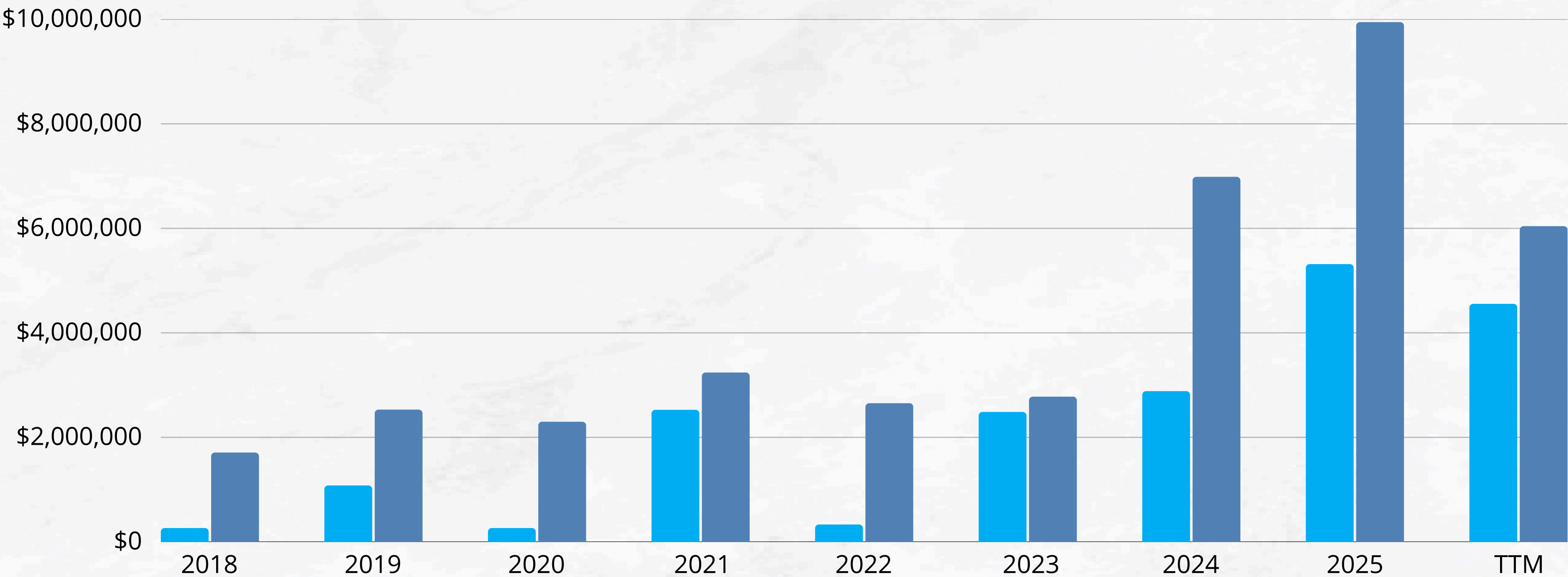
Consistent growth in domains equals
growing recurring, and reoccurring revenue





Increasing Profitability

Adj. EBITDA
Free-Cash-Flow



Namesilo
was Acquired
Aug 7, 2018

NameSilo Technologies Corporation

Investment Portfolio

NameSilo Technologies follows a strategy of investing in undervalued and mis-priced assets in both private and public markets.

An established history of capital raising and supporting portfolio companies.

A robust pipeline of investment opportunities, combined with strong team who have raised in excess of \$100M.

Purchase minority and majority interests in companies

Market size \$2 - \$20 million is sweet spot – below typical private equity

Focused on solid operating businesses with a strong team, and, or, clear path to profits

Taking advantage of the private-to-public arbitrage opportunity

NameSilo Technologies Corporation

Current Portfolio

81.5% Owned by Namesilo Technologies Corp.



NameSilo LLC

100 % Owned by Namesilo Technologies Corp.



Reach Systems Inc.



SewerVUE Technology Corp.

Private Company Holdings



Ola Media Innovations Inc.
Formerly Erebus Capital Corp.
(In public listing process)



Allur Group Inc.

Public Company Holdings



Cheelcare
(TSXV: CHER)



Atlas Engineered Products Ltd.
(TSXV : AEP)



Alchemy Labs Inc.
(TSXV:ALCH)

NameSilo Technologies Corporation

Building a scalable, vertically integrated industrial robotics and inspection platform



About Reach Systems Inc.

- Reach is a Canadian engineering and manufacturing company specializing in remote inspection robotics tether and cable management systems, and subsea harsh-environment camera and winch solutions.
- Reach has operated for several consecutive years and maintains established customer relationships across industrial, energy, marine, defense, and infrastructure markets.

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Acquistion Terms

- NameSilo Technologies Corp. acquired all of the issued and outstanding shares of Reach Systems Inc. on Feb 17th, 2026 for a total purchase price of \$4,500,000 as follows: (a) the issuance of 1,939,168 common shares at a price of \$1.7335 per share for a total value of \$3,361,547; (b) the payment of \$978,699 and (c) the repayment of outstanding shareholder loans of \$159,753.

About SewerVUE Technology Corp.

- SewerVUE Technologies, has pioneered large-diameter pipe inspection technology with innovations such as pipe-penetrating radar and multisensor inspections to ensure their partners and clients have reliable, comprehensive data to make proper and well-informed decisions when it comes to maintaining critical infrastructure. Using multi-sensor tools such as LiDAR, sonar, HD-CCTV and pipe-penetrating radar, SewerVUE provides high-quality data to help customers assess and maintain critical infrastructure.

Acquistion Terms

- Namesilo Technologies Corp. acquired all of the issued and outstanding shares of SewerVUE Technology Corp. on Sept. 30th 2025, in consideration thereof, Namesilo paid \$2.45-million to the SewerVUE shareholders.

NameSilo Technologies Corporation



Products

- Tether Reels
- Winches
- Underwater Cameras



Applications

- Subsea
- Marine related markets
- Petrochemical
- Oil and gas

NameSilo Technologies Corporation



INSPECTION

SewerVUE’s cutting-edge technology includes multi-sensor inspections, pipe-penetrating radar, and customs solutions that will ensure a comprehensive analysis of your pipes.

MAINTAINANCE

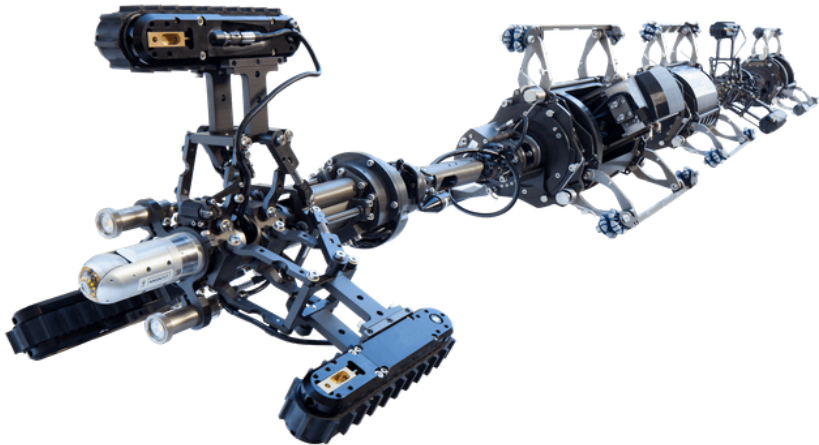
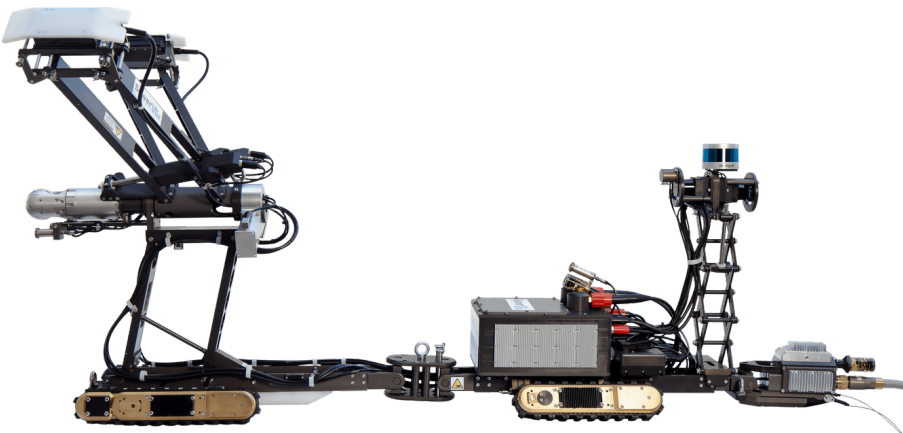
When conducting rehabilitation on your pipes, have the security of going into your projects with all the data you need.

SAVE

Preserve your city’s important infrastructure. Save yourself from environmental disasters, costly rehabilitation efforts, and prolonged road closures.



	CCTV	PPR	LiDAR	Sonar	Ultrasonic Thickness
Surveyor	✓	✓	✓		
MPIS Float	✓		✓	✓	
ACPS	✓	✓			
Man Entry		✓			
Submersible ROV	✓			✓	✓



NameSilo Technologies Corporation

Management & Board of Directors



Paul Andreola

CEO & President

- Formerly a licensed investment advisor for over 10 years.
- Over 20 years of business development and financial markets experience, raising in excess of \$100M.
- Co-founder of both MDU Communications Inc. (MDTV), Destiny Media Technologies Inc. (TSX.V : DSY).
- Serves on the board of Atlas Engineered Products (TSX.V: AEP) and Total Telecom (TSX.V: TTZ)
- Formerly on the board of ImmunoPrecise Antibodies and in advisory positions to a number of public and private companies.



Kristaps Ronka

Director

- Co-founder of AdParlor, a leader in handling large Facebook Ad campaigns reaching \$100 million in annual sales.
- Director at NameSilo Technologies (URL.C), UGE International (UGE.V), Ackroo (AKR.V), and Silo.ag.
- Named as one of Inc.'s "Top 30 under 30" young entrepreneurs in 2011.



Colin Bowkett

Director

- Founder and managing partner of Venturewerx, a Vancouver-based boutique venture capital firm.
- Over 20 years of capital markets experience and has raised over \$75 million.
- Serves on the board of or in advisory positions with various private and public entities.



Paul Kozak

Director

- Chief investment officer of Serenity DTx.
- Former investment advisor at BMO Nesbitt Burns.
- Bachelor's of Pharmacy from the University of Toronto.
- Over two decades of experience as a financial professional.



Natasha Tsai

CFO

- Chartered Professional Accountant.
- Bachelor of Commerce degree.
- Formerly senior accountant with Grant Thornton LLP.
- Experienced as a CFO and/or controller of a number of listed companies, including Hello Pal International Inc., ImmunoPrecise Antibodies Ltd., Zinc One Resources Inc. and PPX Mining Corp.



Dan Milic

Director

- Founder of Inference Point, an investment and advisory firm focused on identifying and supporting high-growth, capital efficient companies.
- Holds B.Comm (Ryerson), Master of Finance (Rotman), and a CFA designation.
- Brings experience in sourcing, underwriting and managing investments across a range of industries.

NameSilo Technologies Corporation

Capital Structure

Issued and Outstanding	90.0M
Options & RSU's	6.8M
Share Price	\$1.52
Market Capitalization	\$136.8M

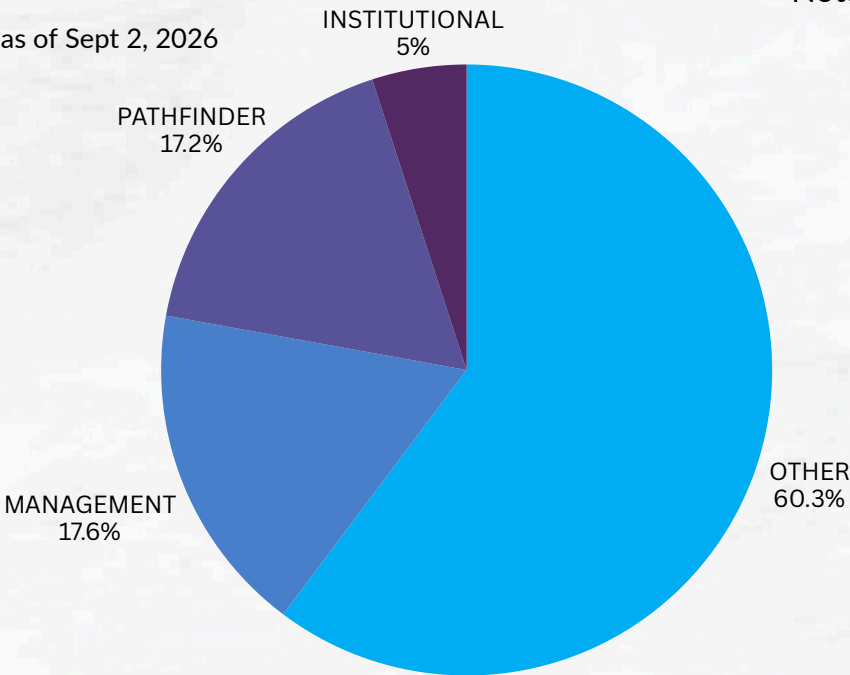
Note: As of June 30, 2026 except share price, market cap and enterprise value is as of Sept 2, 2026

Cash	\$2.2M
Investments, Convertible Loans & Digital Currency	\$5.8M
Enterprise Value	\$128.8M

Note: Digital Currency is a form of payment which gets converted into cash periodically

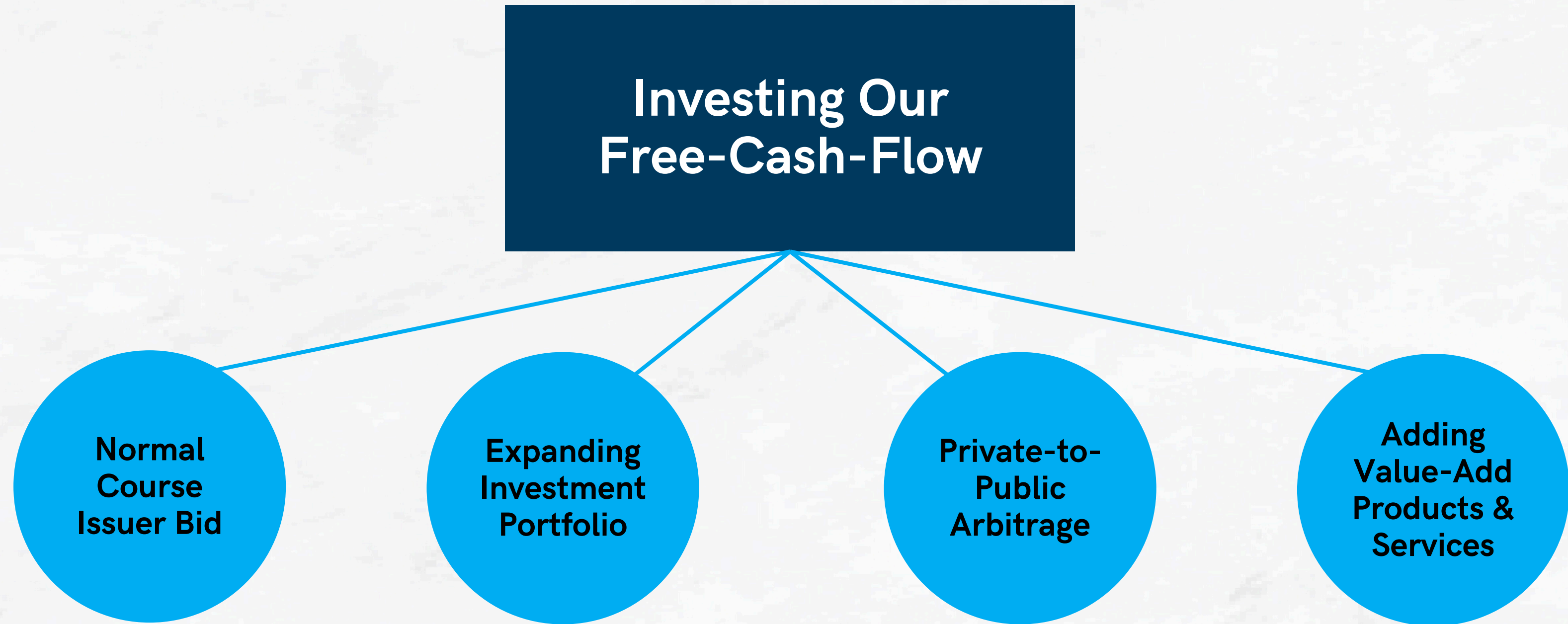
OWNERSHIP BREAKDOWN

(Figures are approximate)



NameSilo Technologies Corporation

Themes Moving Forward



NameSilo Technologies Corporation

Corporate Information



PAUL ANDREOLA - PRESIDENT AND CEO

PHONE NUMBER

1-604-644-0072

EMAIL ADDRESS

paul@brasio.com

JAKE BOUMA - BUSINESS DEVELOPMENT

PHONE NUMBER

604-317-3936

EMAIL ADDRESS

jboumaconsulting@gmail.com

AUDITOR

MAO & YING LLP

TRANSFER AGENT

Computershare

FISCAL YEAR END

December 31

DATE OF FORMATION

May 21, 1993

ADDRESS 1100 1199 WEST HASTINGS ST., VANCOUVER,
BRITISH COLUMBIA, V6E 3T5, CANADA